## Sudan electricity market trends



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This article examines the reality of the RE sector in Sudan and argues that diversifying the range of energy resources exploited will solve Sudan's current energy sector problems. The article thoroughly examines and discusses Sudan's current energy policies with a focus on the challenges and opportunities facing the energy sector.

developing areas. Energy self-sufficiency has been defined as total primary energy production divided by total primary energy supply. Energy trade includes all commodities in Chapter 27 of the Harmonised System (HS). Capacity utilisation is calculated as annual generation divided by year-end capacity x 8,760h/year. Avoided

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Power generation is electricity generated through various primary sources such as coal, hydro, solar, and thermal. In utilities, it is a step before its delivery to end users. Then the process is followed by transmission and distribution. Under this, the power generated is distributed via high-voltage lines (transmission lines) and low-voltage lines (distribution lines) as per the requirement of the end user.

The Sudanese power market is segmented by power generation from sources and power transmission and distribution (T&D). By power generation from sources, the market is segmented into thermal power, hydropower, non-hydro renewables, and nuclear sources and power transmission and distribution (T&D). For power transmission and distribution (T&D), only qualitative analysis is provided. For each segment, the market sizing and forecasts have been done based on installed capacity in megawatts (MW).

The Sudanese power market is consolidated. Some key players in this market (in no particular order) include Sudanese Thermal Power Generating Company, Sudanese Electricity Distribution Company, Siemens Energy AG, Ram Energy, and Dal Group.



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