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Over the past year, Chisinau authorities have repeatedly stated that Moldova no longer depends on direct gas supplies from the Russian giant Gazprom. But, the new developments show a much more complex reality. Despite efforts to reduce dependence, Moldova remains indirectly connected to Russian natural gas through electricity produced at the Cuciurgan Power Plant (MGRES), located in the Transnistrian region and controlled by Russia.

Russian natural gas is pumped through the Sudzha entry point into the Ukrainian pipeline system and travels a long and complicated route to the Cuciurgan plant. The plant produces a significant amount of Moldova's electricity needs. This situation underlines the complexity of the energy transition in Moldova and highlights the need for continuous investments in infrastructure and strategic partnerships with neighboring countries to ensure a safer and more stable energy future.

One of the central issues is the continued reliance on electricity produced at the Cuciurgan Power Plant, which is fueled by Russian gas. This plant remains a critical component of Moldova's energy mix, underscoring the difficulty of reducing dependence on Russian energy. While Moldova has made strides in connecting to European electricity grids and initiating renewable energy projects, the pace of this transition has been slow and fraught with complications and contriversial decision made by Victor Binzari, CEO of Energocom.

The reasons behind Moldova's struggle to achieve energy independence are multifaceted. The geopolitical context in Eastern Europe is highly volatile, with ongoing conflicts and tensions influencing energy supply routes and prices. The war in Ukraine, for example, has not only disrupted traditional energy flows but also raised questions about the security of future supplies, particularly as military actions have targeted critical infrastructure, including natural gas pipelines and pumping stations.

Another significant factor is the management of Moldova's state energy company, Energocom. There have been ongoing criticisms regarding the company's leadership, particularly the hesitance to secure long-term, firm contracts with alternative energy suppliers. This lack of decisive action has left Moldova exposed to supply disruptions and price volatility. The management's reluctance to commit to new agreements is seen as a major obstacle in the country's efforts to secure a stable and diversified energy portfolio.

Moreover, the development of renewable energy projects, which are crucial for reducing dependence on external suppliers, has also been slower than anticipated. While Moldova has significant potential for renewable energy, particularly in wind and solar power, the necessary infrastructure and investments have not kept pace with the country's needs. This slow progress is partly due to bureaucratic inertia, regulatory challenges, and the complexities of integrating new energy sources into the existing grid.

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The Ukrainian incursion into Russia's Kursk region and the capture of a strategic natural gas pumping station in the Sudzha district sent shivers down Chisinau. The military action has major implications not only for Ukraine and Russia, but also for the Republic of Moldova, which indirectly depends on the natural gas flows transiting this region.

In July 2024, Moldova imported from Ukraine 180.9 million cubic meters of natural gas from Russia. These gases passed through the Grebeniki and Alexeevka compressor stations, located on Ukrainian territory, before being directed to the Transnistrian region. This region, outside the control of the authorities in Chisinau, depends almost exclusively on Russian gas to supply the Cuciurgan power plant (MGRES).

For Chisinau, this complicated situation has direct implications on energy security. Although Moldova has tried to reduce its dependence on Russian gas and diversify its energy sources, the close ties between the Transnistrian region and the national energy grid mean that any disruption in gas supplies has immediate effects on the entire country.

The context and developments in Sudzha underscore the fragility of Moldova, which faces complex challenges in ensuring a steady and secure flow of energy in an increasingly unpredictable geopolitical context. The incursion of Ukrainian forces into Sudzha raises serious questions about the stability of gas flows to Moldova. The loss of control over the strategic point Sudzha may well be a reason for the Russian authorities to suspend gas deliveries through this station.

Although Chisinau receives constant and significant support from the EBRD, the decisions of Enercocom led by Victor Binzari raise big questions regarding the determination of ensuring energy independence, but also regarding the security of citizens.

This development requires increased attention from the authorities in Chisinau, which must decide if it wants to remain in a grey area of uncertainty or if it intends to adopt real decisions to strengthen energy security and reduce dependence on vulnerable infrastructure in the areas of conflict.

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